



## Classified and Auxiliary Retiree Election Form (Non-Medicare Eligible)

**Classification:**  
  CSEA 262                     
  CSEA 651                     
  Auxiliary

**Benefit Year: October 1, 2026 – September 30, 2027**

Dependent Verification must be provided to the Human Resources Office at the time the enrollment form is submitted for any new dependent added during this enrollment period.

- ❖ Dependent Verification documents for adding spouse or domestic partner include; Filed Tax return showing joint filing.
- ❖ Dependent verification documents for children include: Birth Certificate, Adoption Paperwork or Document Granting Legal Guardianship by the court, up until age 18.

ACTION REQUESTED			
<input type="checkbox"/> <b>Qualifying Life Event</b>  <input type="checkbox"/> <b>Open Enrollment</b>	<input type="checkbox"/> Marriage/Domestic Partner <input type="checkbox"/> Divorce <input type="checkbox"/> Birth/Adoption	<input type="checkbox"/> Death <input type="checkbox"/> Gain/loss Coverage <input type="checkbox"/> Retirement	<input type="checkbox"/> Other (specify):

RETIREE INFORMATION				
<b>Legal Last Name</b>	<b>Legal First Name</b>	<b>Middle Initial</b>	<b>Sex:</b> <input type="checkbox"/> Male <input type="checkbox"/> Female	
<b>Street Address</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Phone Number</b>
<b>Birthdate (mm/dd/yyyy)</b> / /	<b>Email Address</b>	<b>Social Security Number</b> - -		
<b>Date of Event</b>	<b>Effective Date</b>	<b>If surviving spouse, list retiree name</b>		

**HEALTH BENEFIT PLANS SELECTION**

If you are eligible for District paid lifetime medical benefits, premiums will be paid accordingly.

Benefit Plan Monthly Rates			
Medical Plan (Verify eligibility with Benefits Specialist)	Single-Party	Two-Party	Family
<b>HMO</b>			
Kaiser Permanente \$15 - 234480-0089RLN	<input type="checkbox"/> \$975.00	<input type="checkbox"/> \$1,951.00	<input type="checkbox"/> \$2,536.00
Kaiser Permanente \$0 - 234480-0088RLN	<input type="checkbox"/> \$1,043.00	<input type="checkbox"/> \$2,087.00	<input type="checkbox"/> \$2,713.00
Blue Shield Trio - 701071H031003	<input type="checkbox"/> \$998.00	<input type="checkbox"/> \$1,987.00	<input type="checkbox"/> \$2,595.00
Blue Shield Full Network - 701071H011003	<input type="checkbox"/> \$1,041.00	<input type="checkbox"/> \$2,075.00	<input type="checkbox"/> \$2,709.00
<b>PPO</b>			
Blue Shield 90G - 701070P021003	<input type="checkbox"/> \$1,108.00	<input type="checkbox"/> \$2,214.00	<input type="checkbox"/> \$2,892.00
Blue Shield 100A - 701070P011003	<input type="checkbox"/> \$1,290.00	<input type="checkbox"/> \$2,588.00	<input type="checkbox"/> \$3,382.00
<b>Dental Plan (Retiree Paid Premiums) Failure to elect coverage at time of retirement will forfeit your eligibility for future enrollment.</b>			
Delta Care HMO - 71691 06010	<input type="checkbox"/> \$29.58	<input type="checkbox"/> \$52.22	<input type="checkbox"/> \$56.81
Delta Dental PPO Plan 1500; \$2,000 Orthodontics - 7079 3007	<input type="checkbox"/> \$54.60	<input type="checkbox"/> \$110.00	<input type="checkbox"/> \$158.20
Delta Dental PPO Plan Unlimited; \$2,000 Orthodontics - 7079 3008	<input type="checkbox"/> \$79.60	<input type="checkbox"/> \$160.00	<input type="checkbox"/> \$224.20
<b>Vision Plan (Retiree Paid Premiums) Failure to elect coverage at time of retirement will forfeit your eligibility for future enrollment.</b>			
VSP Signature Plan C, Single \$0 Copay - 252464824RLN	<input type="checkbox"/> \$14.30	<input type="checkbox"/> \$28.60	<input type="checkbox"/> \$42.90

Retiree Signature (Required) \_\_\_\_\_                     
 Print Name \_\_\_\_\_                     
 Date \_\_\_\_\_

RETURN COMPLETED FORM(S) via email at [hrbenefits@mtsac.edu](mailto:hrbenefits@mtsac.edu)

**Internal Human Resources Use Only:**  
 SISC  
 Banner  
 Log  
 Payroll  
 Banner ID#: A \_\_\_\_\_

**Lifetime Medical Eligibility:**  
 Single Party  
 Two Party