# MT. SAN ANTONIO COLLEGE Temporary Hiring Checklist and Acknowledgement Form

Employee Submitted	Paguirod Pananyark					
	Required Paperwork Temporary Employment Form					
	Online Application Number Confirmation Received					
	Withholding Forms – Federal & State					
	Employment Eligibility Verification - I-9 Form					
	(Instructions and list of acceptable documents on reverse side of I-9)					
	Social Security card (for IRS purposes)					
	Oath of Allegiance					
	Warrant Designation					
	Hepatitis B Vaccination Program Form					
	Notice of Exclusion from CalPERS Membership					
	CalPERS Reciprocal Self- Certification Form					
	Worker's Compensation Pre-Designation Personal Physician Form					
<b>Optional Pape</b>	erwork:					
	Direct Deposit Authorization Form (attached voided check)					
<ul> <li>Confident</li> </ul>	lu/hr/pdf/temporarystudents/Temp_Employment_Acknowledgments.pdf tiality and Appropriate Work Attire Agreement					
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New Hire:			_	N ANTONIC		_		Banner ID A#:	
Returning:  Last		First	rempo	orary Employ	MI:	Pre	ferred First		
Name:		Name:				Nan	ne (Optional) I	): 	
Address:				City:			State:	Zip Code:	
Gender:	Female DOB:		Phone #1: Phone #2:			Email:			
I am	a CalPERS membe	r: Yes 🗌 🛚	No 🗌	If yes,	are yo	u a retire	d CalPERS m	nember?: Yes 🗌 No 🗌	
EMERGENCY CONTACT INFORMATION									
Name:		EIVI		Ship:			Telephone	#:	
I have verified my m								<u> </u>	
EMPLOYEE SIGNATURE: Date:									
	The section	s below a	re to be	completed by	Depar	tment Hi	ring Author	rity	
				tion (Per Ed Co					
								nt Assistant	
Short-Term							bstitute and Grounds)		
Department Name:	n you, are the date	оо рололи	iou unuoi	Online Ap				50 <u> </u> 110	
Department Location	on:								
Hourly Rate:	Start Date:		End Dat			Departi	ment Contact	t/Extension:	
Position # Fund Or		Organizat	ion	Account	Prog	ram		adding a new account string ONLY, ffective dates & manager signature	
							include effective dates & manager signature		
			SIGNATII	RES AND APPR	ROVAL				
Manager Print			Manager Si				D	Pate (Required):	
(Required): VP Signature/Date:			(Required): HR Initial/D	ate:		В	oard Approval [	Date:	

# Form W-4

## **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

Give Form W-4 to your employer.

Give Form W-4 to your employer.

Your withholding is subject to review by the IRS.

2024

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Step 1:	(a) First name and middle initial	Last name		(b) 300	nai security number				
Enter Personal Information	Address  City or town, state, and ZIP code	name or card? If credit fo	our name match the n your social security not, to ensure you get r your earnings, SSA at 800-772-1213						
	(c) Single or Married filing separately  Married filing jointly or Qualifying surviving s	spouse			www.ssa.gov.				
	Head of household (Check only if you're unman	ried and pay more than half the costs	of keeping up a home for you	urself and	a qualifying individual.)				
	eps 2–4 ONLY if they apply to you; otherwise on from withholding, and when to use the est			n on ea	ch step, who can				
Step 2: Multiple Jok	Complete this step if you (1) hold more also works. The correct amount of wi								
or Spouse	Do <b>only one</b> of the following.								
Works	· ·	(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or							
	(b) Use the Multiple Jobs Worksheet	, -							
	(c) If there are only two jobs total, you option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa							
	eps 3-4(b) on Form W-4 for only ONE of the rate if you complete Steps 3-4(b) on the Form			s. (Your	withholding will				
Step 3:	If your total income will be \$200,000	or less (\$400,000 or less if ma	arried filing jointly):						
Claim	Multiply the number of qualifying of	children under age 17 by \$2,0	00 <u>\$</u>						
Dependent and Other	Multiply the number of other depe	endents by \$500	. \$						
Credits	Add the amounts above for qualifying this the amount of any other credits. I		ents. You may add to		\$				
Step 4 (optional): Other	(a) Other income (not from jobs). expect this year that won't have w This may include interest, dividend	vithholding, enter the amount	of other income here.		\$				
Adjustment	want to reduce your withholding, u		t on page 3 and enter		\$				
	(c) Extra withholding. Enter any addi	tional tax you want withheld e	each <b>pay period</b>	4(c)	\$				
Step 5:	Under penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, co	rrect, ar	nd complete.				
Sign Here									
	Employee's signature (This form is not va	alid unless you sign it.)	Dat	te					
Employers Only	Employer's name and address		I I	Employe number	r identification (EIN)				
	Mt. San Antonio College 1100 N. Grand Avenue, Walnut, CA 91789								

Form W-4 (2024) Page **2** 

#### **General Instructions**

Section references are to the Internal Revenue Code.

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 3. Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

#### Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	<b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3	1	\$
2	<b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	<b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	<b>2</b> a	\$
	<b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	<b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter:   • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4** 

Married Filing Jointly or Qualifying Surviving Spouse												
Higher Paying Job				Lowe	r Paying .	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370
\$10,000 - 19,999	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570
\$20,000 - 29,999	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770
\$30,000 - 39,999	850	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040
\$40,000 - 49,999	940	2,140	3,340	3,610	3,810	3,890	3,890	4,240	5,240	6,240	7,240	8,240
\$50,000 - 59,999	1,020	2,220	3,420	3,690	3,890	3,970	4,320	5,320	6,320	7,320	8,320	9,320
\$60,000 - 69,999	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320
\$70,000 - 79,999	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320
\$80,000 - 99,999	1,020	2,220	3,620	4,890	6,090	7,170	8,170	9,170	10,170	11,170	12,170	13,170
\$100,000 - 149,999	1,870 1,960	4,070	6,270	7,540	8,740	9,820	10,820	11,820	12,830	14,030	15,230	16,430
\$150,000 - 239,999 \$240,000 - 259,999	2,040	4,360 4,440	6,760 6,840	8,230 8,310	9,630 9,710	10,910 10,990	12,110 12,190	13,310 13,390	14,510 14,590	15,710 15,790	16,910 16,990	18,110 18,190
\$260,000 - 279,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190
\$280,000 - 299,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380
\$300,000 - 319,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980
\$320,000 - 364,999	2,040	4,440	6,840	8,310	9,710	11,280	13,280	15,280	17,280	19,280	21,280	23,280
\$365,000 - 524,999	2,720	6,010	9,510	12,080	14,580	16,950	19,250	21,550	23,850	26,150	28,450	30,750
\$525,000 and over	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590
	•						Separate					
Higher Paying Job				Lowe	er Paying	Job Annua	al Taxable	Wage & S	Salary			
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000
\$0 - 9,999	\$240	\$870	\$1,020	\$1,020	\$1,020	\$1,540	\$1,870	\$1,870	\$1,870	\$1,870	\$1,910	\$2,040
\$10,000 - 19,999	Ψ <u>2</u> 40	1,680	1,830	1,830	2,350	3,350	3,680	3,680	3,680	3,720	3,920	4,050
\$20,000 - 29,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400
\$30,000 - 39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600
\$40,000 - 59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820
\$60,000 - 79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700
\$80,000 - 99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810
\$100,000 - 124,999	2,040	4,050	5,400	6,600	7,800	9,000	9,530	9,730	10,180	11,180	12,180	13,120
\$125,000 - 149,999	2,040	4,050	5,400	6,600	7,800	9,000	10,180	11,180	12,180	13,180	14,180	15,310
\$150,000 - 174,999	2,040	4,050	5,400	6,860	8,860	10,860	12,180	13,180	14,230	15,530	16,830	18,060
\$175,000 - 199,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810
\$200,000 - 249,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020
\$250,000 - 399,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$400,000 - 449,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500
\$450,000 and over	3,140	6,450	9,110	11,610	14,110	16,610 <b>Househ</b> c	18,430	19,930	21,430	22,930	24,430	25,870
Higher Paying Job							al Taxable	Wage & S	Salarv			
Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100.000 -	\$110,000 -
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000
\$0 - 9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960
\$10,000 - 19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360
\$20,000 - 29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100
\$30,000 - 39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500
\$40,000 - 59,999	1,020	2,220	2,810	4,010	5,010	6,010	7,070	8,270	9,120	9,320	9,520	9,720
\$60,000 - 79,999	1,070	3,270	4,810	6,010	7,070	8,270	9,470	10,670	11,520	11,720	11,920	12,120
\$80,000 - 99,999	1,870	4,070	5,670	7,070	8,270	9,470	10,670	11,870	12,720	12,920	13,120	13,450
\$100,000 - 124,999	2,020	4,420	6,160	7,560	8,760	9,960	11,160	12,360	13,210	13,880	14,880	15,880
\$125,000 - 149,999	2,040	4,440	6,180	7,580	8,780	9,980	11,250	13,250	14,900	15,900	16,900	17,900
\$150,000 - 174,999 \$175,000 - 100,000	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630
\$175,000 - 199,999 \$200,000 - 240,000	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380
\$200,000 - 249,999 \$250,000 - 449,999	2,720 2,970	5,920 6,470	8,620 9,310	11,120 11,810	13,420 14,110	15,720 16,410	18,020 18,710	20,320	22,270 22,960	23,570 24,260	24,870 25,560	26,170 26,860
\$450,000 - 449,999 \$450,000 and over	2,970 3,140	6,840	9,880	12,580	15,080	17,580	20,080	21,010	24,730	26,230	25,360	29,230
ψ <del>1</del> 30,000 and over	ی, ۱40	0,040	9,000	12,000	10,000	17,000	۷۷,000	22,000	24,130		21,130	23,230



#### **EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE**

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Enter Personal Information						
First, Middle, Last Name	Social Security Number					
Address	Filing Status					
City, State, and ZIP Code	SINGLE or MARRIED (with two or more incomes) MARRIED (one income) HEAD OF HOUSEHOLD					

- 1. Total Number of Allowances you're claiming (Use Worksheet A for regular withholding allowances. Use other worksheets on the following pages as applicable, Worksheet A+B).
- 2. Additional amount, if any, you want withheld each pay period (if employer agrees), **(Worksheet B and C)**OR

#### **Exemption from Withholding**

I claim exemption from withholding for 2020, and I certify I meet both of the conditions for exemption.

OR

Write "Exempt" here

 I certify under penalty of perjury that I am **not subject** to California withholding. I meet the conditions set forth under the Service Member Civil Relief Act, as amended by the Military Spouses Residency Relief Act.

(Check box here)

Under the penalties of perjury, I certify that the number of withholding allowances claimed on this certificate does not exceed the number to which I am entitled or, if claiming exemption from withholding, that I am entitled to claim the exempt status.

Employee's Signature Date

Employer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number
Mt. San Antonio College	
1100 N. Grand Ave	
Walnut, CA 91789	

**PURPOSE:** This certificate, DE 4, is for **California Personal Income Tax (PIT) withholding** purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, Employee's Withholding Allowance Certificate (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding **only**. You must file the state form Employee's Withholding Allowance Certificate (DE 4) to determine the appropriate California Personal Income Tax (PIT) withholding.

If you do not provide your employer with a withholding certificate, the employer must use Single with Zero withholding allowance.

**CHECK YOUR WITHHOLDING:** After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

**EXEMPTION FROM WITHHOLDING:** If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

- 1. You did not owe any federal/state income tax last year, and
- You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating EXEMPT must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

**Member Service Civil Relief Act:** Under this act, as amended by the Military Spouses Residency Relief Act, you may be exempt from California income tax on your wages if

- your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) you are present in California solely to be with your spouse; and
- (iii) you maintain your domicile in another state.

If you claim exemption under **this** act, **check the box on Line 4**. You may be required to provide proof of exemption upon request.

The *California Employer's Guide* (DE 44) (PDF, 2.4 MB) (edd.ca.gov/pdf\_pub\_ctr/de44.pdf) provides the income tax withholding tables. This publication may be found by visiting Forms and Publications (edd.ca.gov/Payroll\_Taxes/Forms\_and\_Publications). To assist you in calculating your tax liability, please visit the Franchise Tax Board (FTB) (ftb.ca.gov).

If you need information on your last *California Resident Income Tax Return* (FTB Form 540), visit the Franchise Tax Board (FTB) (ftb.ca.gov).

**NOTIFICATION:** The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of **Title 22**, **California Code of Regulations (CCR)**, the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs.

**PENALTY:** You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the **California Unemployment Insurance Code** and section 19176 of the **Revenue and Taxation Code**.

#### **WORKSHEETS**

#### **INSTRUCTIONS — 1 — ALLOWANCES\***

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

**TWO-EARNERS/MULTIPLE INCOMES:** When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with **one** employer.

Do **not** claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

MARRIED BUT NOT LIVING WITH YOUR SPOUSE: You may check the "Head of Household" marital status box if you meet all of the following tests:

- (1) Your spouse will not live with you **at any time** during the year;
- (2) You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- (3) You will file a separate return for the year.

**HEAD OF HOUSEHOLD:** To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the **entire** year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

= 3.

- 6.

7.

9.

WC	ORKSHEET A REGULAR WITHHOLDING ALLOWANCES	
(A)	Allowance for yourself — enter 1	(A)
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)
(C)	Allowance for blindness — yourself — enter 1	(C)
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)
(F)	Total — add lines (A) through (E) above and enter on line 1 of the DE 4	(F)

#### INSTRUCTIONS — 2 — (OPTIONAL) ADDITIONAL WITHHOLDING ALLOWANCES

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim **one or more additional** withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by which you expect your estimated deductions for the year to exceed your allowable standard deduction.

#### WORKSHEET B ESTIMATED DEDUCTIONS

Use this worksheet **only** if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding.

- 1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540 1.
- 2. Enter \$9,074 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$4,537 if single or married filing separately, dual income married, or married with multiple employers —
- 3. Subtract line 2 from line 1, enter difference
- 4. Enter an estimate of your adjustments to income (alimony payments, IRA deposits)
- 5. Add line 4 to line 3, enter sum
- 6. Enter an estimate of your nonwage income (dividends, interest income, alimony receipts)
- 7. If line 5 is greater than line 6 (if less, see below [go to line 9]);
  Subtract line 6 from line 5, enter difference
- 8. Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number

  Add this number to Line F of Worksheet A and enter it on line 1 of the DE 4. Complete Worksheet C, if needed, otherwise **stop here**.
- 9. If line 6 is greater than line 5;
  - Enter amount from line 6 (nonwage income)
- 10. Enter amount from line 5 (deductions)
- 11. Subtract line 10 from line 9, enter difference

#### Complete Worksheet C

\*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

1.	Enter estimate of total wages for tax year 2020.	1.
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.
3.	Add line 1 and line 2. Enter sum.	3.
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.
5.	Enter adjustments to income (line 4 of Worksheet B).	5.
6.	Add line 4 and line 5. Enter sum.	6.
7.	Subtract line 6 from line 3. Enter difference.	7.
8.	Figure your tax liability for the amount on line 7 by using the 2020 tax rate schedules below.	8.
9.	Enter personal exemptions (line F of Worksheet A x \$134.20).	9.
10.	Subtract line 9 from line 8. Enter difference.	10.
11.	Enter any tax credits. (See FTB Form 540).	11.
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.
13.	Calculate the tax withheld and estimated to be withheld during 2020. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2020. Multiply the estimated amount to be withheld by the number of pay periods left in the year. Add the total to the amount already withheld for 2020.	13.
14.	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional taxes withheld.	14.
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.

**NOTE:** Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

#### THESE TABLES ARE FOR CALCULATING WORKSHEET C AND FOR 2020 ONLY

## SINGLE PERSONS, DUAL INCOME MARRIED WITH MULTIPLE EMPLOYERS

///25							
IF THE TAXABL	E INCOME IS	CC	MPUTED TAX	IS			
OVER	BUT NOT	OF AMO	UNT OVER	PLUS			
	OVER						
\$0	\$8,809	1.100%	\$0	\$0.00			
\$8,809	\$20,883	2.200%	\$8,809	\$96.90			
\$20,883	\$32,960	4.400%	\$20,883	\$362.53			
\$32,960	\$45,753	6.600%	\$32,960	\$893.92			
\$45,753	\$57,824	8.800%	\$45,753	\$1,738.26			
\$57,824	\$295,373	10.230%	\$57,824	\$2,800.51			
\$295,373	\$354,445	11.330%	\$295,373	\$27,101.77			
\$354,445	\$590,742	12.430%	\$354,445	\$33,794.63			
\$590,742	\$1,000,000	13.530%	\$590,742	\$63,166.35			
\$1,000,000	and over	14.630%	\$1,000,000	\$118,538.96			

#### **UNMARRIED HEAD OF HOUSEHOLD**

IF THE TAXABL	E INCOME IS	CC	MPUTED TAX	IS
OVER	BUT NOT OVER	OF AMO	UNT OVER	PLUS
\$0	\$17,629	1.100%	\$0	\$0.00
\$17,629	\$41,768	2.200%	\$17,629	\$193.92
\$41,768	\$53,843	4.400%	\$41,768	\$724.98
\$53,843	\$66,636	6.600%	\$53,843	\$1,256.28
\$66,636	\$78,710	8.800%	\$66,636	\$2,100.62
\$78,710	\$401,705	10.230%	\$78,710	\$3,163.13
\$401,705	\$482,047	11.330%	\$401,705	\$36,205.52
\$482,047	\$803,410	12.430%	\$482,047	\$45,308.27
\$803,410	\$1,000,000	13.530%	\$803,410	\$85,253.69
\$1,000,000	and over	14.630%	\$1,000,000	\$111,852.32

#### **MARRIED PERSONS**

IF THE TAXABI	LE INCOME IS	CC	OMPUTED TAX	IS
OVER	BUT NOT	OF AMO	DUNT OVER	PLUS
	OVER			
\$0	\$17,618	1.100%	\$0	\$0.00
\$17,618	\$41,766	2.200%	\$17,618	\$193.80
\$41,766	\$65,920	4.400%	\$41,766	\$725.06
\$65,920	\$91,506	6.600%	\$65,920	\$1,787.84
\$91,506	\$115,648	8.800%	\$91,506	\$3,476.52
\$115,648	\$590,746	10.230%	\$115,648	\$5,601.02
\$590,746	\$708,890	11.330%	\$590,746	\$54,203.55
\$708,890	\$1,000,000	12.430%	\$708,890	\$67,589.27
\$1,000,000	\$1,181,484	13.530%	\$1,000,000	\$103,774.24
\$1,181,484	and over	14.630%	\$1,181,484	\$128,329.03

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit **Franchise Tax Board (FTB)** (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



## **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 05/31/2027

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

,		J	. ,	,				•	3 , 3
Section 1. Employee day of employment,				ees must comp	lete and s	ign Section	on 1 of Fo	orm I-9 no	later than the <b>first</b>
Last Name (Family Name)		First Nar	ne (Given Name	e)	Middle Initi	ial (if any)	Other Last	Names Use	d (if any)
Address (Street Number ar	nd Name)		Apt. Number (if	ot. Number (if any) City or Town				State	ZIP Code
Date of Birth (mm/dd/yyyy)	U.S. So	cial Security Numb	per Emplo	oyee's Email Addres	s			Employee's	Telephone Number
provides for imprisonment and/or			e following boxes	·	zenship or in	nmigration s	tatus (See p	page 2 and 3	3 of the instructions.):
use of false document		2. A nonc	itizen national of	the United States (S	See Instruction	ons.)			
connection with the co	ompletion of	3 A lawfu	ıl permanent resi	ident (Enter USCIS	or A-Number	. )			
this form. I attest, und	der penalty		•	•					
of perjury, that this inf	ormation,	4. A nonc	itizen (other than	i Item Numbers 2. a	and <b>3.</b> above	) authorized	to work unt	il (exp. date,	, if any)
including my selection	of the box								
attesting to my citizen	ship or	If you check Iten		ter one of these:					
immigration status, is	true and	USCIS A-N		Form I-94 Admission	on Number	Foreig	gn Passpo	rt Number a	and Country of Issuance
correct.			OR			OR			
Signature of Employee					Too	day's Date (r	mm/dd/yyyy	ууу)	
If a preparer and/or to	ranslator assis	ted you in compl	eting Section 1,	that person MUST	complete th	ne Preparer	and/or Tra	nslator Cer	tification on Page 3.
business days after the e	Section 2. Employer Review and Verification: Employers or their authorized representative must complete and sign Section 2 within three business days after the employee's first day of employment, and must physically examine, or examine consistent with an alternative procedure authorized by the Secretary of DHS, documentation from List A OR a combination of documentation from List B and List C. Enter any additional documentation in the Additional Information box; see Instructions.								
		List A	OR	Lis	st B	Al	ND		List C
Document Title 1									
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)  Document Title 2 (if any)			Add	litional Informati	on				
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)									
Document Title 3 (if any)									
Issuing Authority									
Document Number (if any)									
Expiration Date (if any)				Check here if you us	ed an alterna	ative proced	ure authoriz		to examine documents.
Certification: I attest, under employee, (2) the above-list best of my knowledge, the	sted document	ation appears to	be genuine and	to relate to the em				(mm/dd/y	of Employment yyy):
Last Name, First Name and	Title of Employe	er or Authorized Re	epresentative	Signature of Em	ployer or Au	thorized Rep	oresentative	T	Гoday's Date (mm/dd/yyyy)
Employer's Business or Org.  Mt. San Antonio C				Business or Organi.  Grand Aven				ZIP Code	

For reverification or rehire, complete Supplement B, Reverification and Rehire on Page 4.

Form I-9 Edition 08/01/23 Page 1 of 4

### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A  Documents that Establish Both Identity	OR	LIST B  Documents that Establish Identity AN	LIST C  Documents that Establish Employment		
and Employment Authorization	OK	Documents that Establish Identity AN	Authorization		
U.S. Passport or U.S. Passport Card     Permanent Resident Card or Alien		Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or	A Social Security Account Number card, unless the card includes one of the following restrictions:		
Registration Receipt Card (Form I-551)  3. Foreign passport that contains a temporary I-551 stamp or temporary		information such as name, date of birth, gender, height, eye color, and address  2. ID card issued by federal, state or local	(1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION		
<ul><li>I-551 printed notation on a machine-readable immigrant visa</li><li>4. Employment Authorization Document</li></ul>		government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION		
that contains a photograph (Form I-766)  5. For an individual temporarily authorized		and address  3. School ID card with a photograph	2. Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)		
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	Original or certified copy of birth certificate		
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States		
<b>b.</b> Form I-94 or Form I-94A that has		6. Military dependent's ID card	bearing an official seal		
the following:  (1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Native American tribal document		
passport; and		8. Native American tribal document	5. U.S. Citizen ID Card (Form I-197)		
(2) An endorsement of the individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	Identification Card for Use of Resident     Citizen in the United States (Form I-179)		
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security		
limitations identified on the form.		10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.		
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	The Form I-766, Employment		
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.		
	l	Acceptable Receipts			
May be prese	ntec	d in lieu of a document listed above for a to	emporary period.		
		For receipt validity dates, see the M-274.			
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.		
Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.					
Form I-94 with "RE" notation or refugee stamp issued to a refugee.					

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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## Supplement A, **Preparer and/or Translator Certification for Section 1**

## **Department of Homeland Security**

U.S. Citizenship and Immigration Services

**USCIS** Form I-9 Supplement A

OMB No. 1615-0047 Expires 05/31/2027

Last Name (Family Name) from Section 1.	First Name (Given Name) from Section 1.		М	iddle initial (if	any) from <b>Section 1.</b>
Instructions: This supplement must be completed by ar of Form I-9. The preparer and/or translator must enter the must complete, sign, and date a separate certification are completed Form I-9.  I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct.	e emplo ea. Em	oyee's name in the spaces prov ployers must retain completed	rided abo supplem	ve. Each ent sheets	preparer or translator with the employee's
Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name (Family Name)	First Name (Given Name)			Middle Initial (if any)	
Address (Street Number and Name)	<u> </u>	City or Town		State	ZIP Code
I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct.	in the	completion of Section 1 of th	is form	and that to	o the best of my
Signature of Preparer or Translator  Date (mm/dd/yyyy)				n/dd/yyyy)	
Last Name (Family Name)	First I	Name ( <i>Given Name</i> )			Middle Initial (if any)
Address (Street Number and Name)	•	City or Town		State	ZIP Code
I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct.	in the	completion of Section 1 of th	is form a	and that to	o the best of my
Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code
I attest, under penalty of perjury, that I have assisted knowledge the information is true and correct.	in the	completion of Section 1 of th	is form	and that to	o the best of my
Signature of Preparer or Translator			Date (mn	n/dd/yyyy)	
Last Name (Family Name)	First I	First Name (Given Name)		Middle Initial (if any)	
Address (Street Number and Name)		City or Town		State	ZIP Code



# **Supplement B, Reverification and Rehire (formerly Section 3)**

### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B

OMB No. 1615-0047 Expires 05/31/2027

Last Name (Family Name) fron	Section 1.	First Name (Given Nar	First Name (Given Name) from Section 1.			Middle initial (if any) from Section 1.				
nstructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires everification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter the employee's name in the fields above. Use a new section for each reverification or rehire. Review the Form I-9 instructions before completing this page. Keep this page as part of the employee's Form I-9 record. Additional guidance can be found in the landbook for Employers: Guidance for Completing Form I-9 (M-274)										
Date of Rehire (if applicable)	New Name (if applicable)									
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial				
	ee requires reverification, you prization. Enter the document		present any acceptable List A below.	or List	C documentat	ion to show				
Document Title		Document Number (if any)		Expira	ation Date (if any	y) (mm/dd/yyyy)				
			oyee is authorized to work in to be genuine and to relate to							
Name of Employer or Authorize	ed Representative	Signature of Employer or Au	thorized Representative		Today's Date	(mm/dd/yyyy)				
Additional Information (Initial and date each notation.)  Check here if you u alternative procedure by DHS to examine										
Date of Rehire (if applicable)	New Name (if applicable)									
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial				
	ee requires reverification, you prization. Enter the document		present any acceptable List A below.	or List	C documentat	ion to show				
Document Title		Document Number (if any)		Expira	ation Date (if any	y) (mm/dd/yyyy)				
			oyee is authorized to work in to be genuine and to relate to							
Name of Employer or Authorize	ed Representative	Signature of Employer or Authorized Representative			Today's Date (mm/dd/yyyy)					
Additional Information (Initi	al and date each notation.)					ou used an edure authorized nine documents.				
Date of Rehire (if applicable)	New Name (if applicable)									
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial				
	ee requires reverification, you orization. Enter the document		present any acceptable List A below.	or List	C documentat	ion to show				
Document Title		Document Number (if any)		Expira	ation Date (if an	y) (mm/dd/yyyy)				
			oyee is authorized to work in to be genuine and to relate to							
Name of Employer or Authorize	ed Representative	Signature of Employer or Au	thorized Representative		Today's Date	(mm/dd/yyyy)				
Additional Information (Initi	al and date each notation.)					ou used an cedure authorized mine documents.				



## **HUMAN RESOURCES**

## **OATH OF ALLEGIANCE**

(Required by Government Code)

"I
Signature of Employee
THE OATHS ABOVE SUBSCRIBED AND AFFIRMED TO BEFORE ME ON THIS DAY OF, 20
WITNESS NAME:
WITNESS TITLE:



#### **HUMAN RESOURCES**

## LAST PAY WARRANT (Check)

In the event of your death, salary or other monies may be owed to you as an employee of our district. The form below permits immediate release of any warrants (checks) to a person you designate. This can often greatly assist in time of family stress or financial need. Please complete the form and return it to the district Office of Human Resources.

# WARRANT RECIPIENT DESIGNATION

	(Please Print o	or Type)					
As provided in Section 53245 of the California Government Code in the event of my description hereby designate(designee) to receive any all warrants payable to me.							
Name of DESIGNEE:		Relationship:					
Address:	City:	State:	Zip:				
Telephone:							
This designation form cancels a purpose and shall remain in effect			signed for this				
It is understood and agreed that said warrants to the designee up the school district and provides somegotiate the warrant(s) as if the	nless the desig sufficient proof	nated person claims such	warrants from				
School District/Agency:	Mt. Saı	n Antonio College					
EMPLOYEE:		Date:					
	SIGNATURE:						

#### HOW IS THE VACCINE ADMINISTERED?

The vaccination process consists of three separate injections into the upper arm. The injections are administered over a six-month period according to the following schedule:

First dose: On elected date (i.e., September 1); Second dose: One month later (i.e., October 1);

**Third dose:** Six months after the first dose (i.e., March 1)

The Mt. San Antonio College District requires that employees opting for the vaccination sign consent form and that those employees who decline to accept the Hepatitis B vaccination sign a declaration statement. Please indicate your intentions by checking the appropriate response below:

No My assignment does not require occupational exposure to blood or body fluids.

No I have been vaccinated and/or have had Hepatitis B.

No I have been informed of the above matter. I do not wish to participate in the Hepatitis B vaccination program.

I understand that due to my exposure to blood or other potentially infectious materials, I may be at risk of acquiring Hepatitis B virus (HBV) infection. I have been given the opportunity to be vaccinated with Hepatitis B vaccine. However, I decline the Hepatitis B vaccination at this time. I understand by declining this vaccine, I continue to be at risk of acquiring Hepatitis B, a serious disease. If in the future I continue to have exposure to blood or other potentially infectious materials and I want to be vaccinated with Hepatitis B vaccine, I understand that the immunization will remain available to me at no cost.

Yes My job assignment includes contact with blood and body fluids. I wish to participate in the Hepatitis B Vaccination Program including the formal education. Please contact Health Services at (909) 274-4400 to make an appointment.

Signature:	Date:
Print name:	
Department:	
Position:	

Further questions regarding information contained in this memo may be directed to Health Services at extension 4400.





## **Notice of Exclusion from CalPERS Membership**

## **Public Agency and Schools**

Your employer has contracted with the California Public Employees' Retirement System (CalPERS) to provide an employee benefit which includes service retirement, death, and disability benefits.

Section	1: Employee Info	rmation					
Last Name	Fire	st	Middle	DOB	CID		
Section	2: Employer Infor	mation					
		Mt. San An	tonio College				
Name of Department		Division		Position Title			
Term of App	pointment:		is expected to last:	Months	Appointment Date		
Time Base:	☐ Full Time	☐ Intermittent					
	Indeterminate	☐ <b>Part Time</b> if part tim	ne enter the fraction of ful	I time:			
In your cu	rrent position with this	agency, you are exclud	led from CalPERS m	nembership becau	use:		
1.	Your full time seasonal	or limited term appointme	ent is limited to six mo	onths or less.			
2.	Your part time appointn	nent is limited to less tha	n an average of 20 ho	ours per week for le	ess than one year.		
3.	Your appointment is an on call, intermittent, emergency, substitute, or other irregular basis which excludes						
	you from membership until you have worked 1,000 hours (or 125 days if paid on per diem basis) in a fiscal						

- 4. Your position is excluded by law. Explain the exclusion that applies below:
- 5. You are an independent contractor.

year (July 1-June 30).

- 6. You are employed to render professional legal service to a city. Exceptions include persons holding the office of city attorney, deputy city attorney, or assistant city attorney.
- 7. You are employed as a student assistant by a school district in a position established for students only while attending school in the same district. (This only applies to County Schools.)
- 8. You are a CalPERS retiree and have not reinstated from retirement.
  - **Note**: If you are a CalPERS member from previous employment and have not terminated membership (taken a refund of your contributions and service credit) exclusions 1, 2, and 3 do not apply to you. You should qualify for membership immediately in your current position. Please notify your employer to complete your enrollment and report your employment to CalPERS.

If you believe your employment does qualify you for CalPERS membership, ask your employer to provide you with an explanation. You can also contact CalPERS directly by sending a letter that provides the reasons why you feel you should be a member to the Employer Account Management Division, P.O. Box 942709, Sacramento, CA 94229-2709

Tika Davé-Harris Digitally signed by Tika Davé-Harris Date: 2024.10.11 11:34:59 -07'00'	Associate VP, Human Resources	
Signature of Certifying Officer	Title	Date
Signature of Employee		Date

Note: Information regarding the benefits provided by CalPERS is available on the CalPERS website www.calpers.ca.gov.

The employer must retain this form in the employee's file for auditing purposes.



State of California
California Public Employees' Retirement System
www.calpers.ca.gov

# **Reciprocal Self-Certification Form**

Complete the following information and return this form to your employer within 10 business days to determine your eligibility for benefits in CalPERS. Only provide details for membership in the retirement systems found on the enclosed *List of Qualifying Reciprocal Retirement Systems in California* document.

Se	ection 1: Member Information
Me	mber Name
Dat	te of Birth CalPERS ID Enrollment Date with this Employer
Are	e you a member of CalPERS with funds on deposit? O Yes O No
Re	e you a member of the defined benefit plan of one of the retirement systems listed on the enclosed List of Qualifying eciprocal Retirement Systems in California? O Yes O No If yes, complete Section 2 with membership information for each alifying reciprocal retirement system. Do not provide CalPERS data on this form. If no, skip to Section 3.
Se	ection 2: Qualifying Reciprocal Membership Information
eni	e data you provide must be validated with your reciprocal system. Failure to validate information may result in rollment errors. Refer to the <i>List of Qualifying Reciprocal Retirement Systems in California</i> and only include details this form for membership under the retirement systems listed, not employment covered by CalPERS.  Name of most recent reciprocal retirement system:
٠,	Membership date in most recent reciprocal system (MM/DD/YYYY):
	Are you currently active with this reciprocal system? O Yes O No, provide separation date (or last activity date if a member of CalSTRS (MM/DD/YYYY):
	Did you receive a refund from this reciprocal system? O Yes O No, provide refund date (MM/DD/YYYY):
	Did you retire from this reciprocal system? O Yes O No, provide retirement date (MM/DD/YYYY):
	Note: Provide details below for a second reciprocal system or additional membership periods, if applicable. If not, skip to Section 3.
2)	Name of reciprocal retirement system:
	Membership date (MM/DD/YYYY):
	Are you currently active with this reciprocal system? O Yes O No, provide separation date (or last activity date if a member of CalSTRS (MM/DD/YYYY):
	Did you refund from this reciprocal system? O Yes O No, provide refund date (MM/DD/YYYY):
	Did you retire from this reciprocal system? O Yes O No, provide retirement date (MM/DD/YYYY):
	Note: If you have additional reciprocal membership, attach a second form. If not, skip to Section 3.



# Mt. San Antonio College

1100 North Grand Avenue Walnut, California 91789-1399 www.mtsac.edu

#### **Direct Deposit Authorization**

Step 1 Check the Appropriate Box										
	_	Employee		Vendor		Student	(Financial Aid	)		
_		heck the Appropriate I	— Зох				•	,		
		New Request		Changed Inform	ation [	Cancel D	Direct Deposit			
Step	o 2 E	mployee/Student/Ve	ndor I	nformation						
	Last Name or Vendor Name First Name Middle Initial									
Emp	loyee/S Number	tudent/Vendor (Required)			E-mail Address					
Addı	ress									
City						State		Zi <sub>l</sub>	o Code	
Cou	ntry			aytime elephone Number						
Auth	orizatio	<u>1</u>								
The f check Acco proce	are deposited in my account, I authorize the College to initiate a correcting (debit) entry. I understand that the authorization may be rejected or discontinued by the College at any time. If any of the above information changes, I will promptly complete a new authorization agreement. If the direct deposit is not stopped before closing an account, funds payable to me will be returned to the College for distribution. This will delay my payment.  2. This authorization remains in effect until the College receives written notification of change or cancellation from you or your financial institution OR 18 months has elapsed since the date you were last paid by the College.  3. The College reserves the right to recall or adjust any deposits improperly created and deposited to my account.  4. I will hold the College harmless for any liability to pay charges for insufficient fund transactions that result from failure within the Automated Clearing House network to correctly and timely deposit monies into my account.  Disclosure Statement  The first time a Payroll payment is processed it must go through a "pre-note" or "test run" to our bank. Therefore, your first payment after requesting direct deposit may be a check. The pre-note allows our bank the opportunity to notify us if there is a problem with the banking information that we entered. The pre-note period must occur with Accounts Payable/Student Accounts checks as well. If the pre-note does not occur on the Accounts Payable system before the processing of a check, then the first payment processed from Accounts Payable may be a check as well with all subsequent payments being directly deposited.  As the account holder, I authorize, by signing below, credits to be made to my bank account listed here									
AC	COUN	T HOLDER SIGNA	TURE	i:				DATE:		
Step 3  You must verify that your bank is a member of an Automated Clearing House (ACH). Failure to do so could delay the processing of your payment. You must attach a voided check or have your bank complete the bank information and the account holder must sign below.										
	Stap	ole voided check here (DO N	IOT attach	a deposit slip) OR	Have bank represe	entative complete	<mark>here</mark>			
<b>₹</b>									<b>∱</b>	
				Т0	BE COMPLI	EIED BY YO	OK BANK			
ere	NAME C	F YOUR BANK:								
Staple Here		NT HOLDER NAME(S):								
Sta	∐ сн	ECKING SAVINGS AC	COUNT N	JMBER:			ROUTING N	NUMBER:		
	BANK R	EPRESENTATIVE NAME:							ı	

Revised 10/31/16

BANK REPRESENTATIVE SIGNATURE:

#### Mt. San Antonio College



# Worker's Compensation Pre-Designation of Personal Physician

If you have health insurance and you are injured on the job, you have the right to be treated immediately by your personal physician (M.D., D.O) or medical group if you notify your employer, in writing, prior to the injury. Per Labor Code Section 4600 to qualify as your predesignated, personal physician, the physician must agree, in writing, to treat you for a work-related injury, must have previously directed your medical care, and must retain your medical history and records. Your predesignated physician must be a family practitioner, general practitioner, board certified or board eligible internist, obstetrician-gynecologist or pediatrician. Your "personal physician" may be a medical group if it is a single corporation or partnership composed of licensed doctors or medicine or osteopathy that operates an integrated multi-specialty medical group providing comprehensive medical services predominantly for non-occupational illnesses and injuries.

This is an optional form that can be used to notify your employer of your personal physician. You may choose to use another form as long as you notify your employer, in writing, prior to being injured on the job and provide written verification that your personal physician meets the above requirements and agrees to be predesignated. Otherwise, you will be treated by one of your employers' designated workers' compensation medical providers.

Empl	loyee Name:			
Empl	loyee Address:			
City:		State:	Zip Code:	
	I acknowledge receipt of this form and elect not to predesignate n receive medical treatment from my employers' medical provider. In my mind and provide written notification of my personal physician. prior to an industrial injury.	I understand that, at a	ny time in the future, I co	an change
	If I am injured on the job, I wish to be treated by my personal physic	cian*:		
Physi	cian Name / Medical Group:	Pho	one: ()	
Physi	cian / Medical Group Address:			
City: * This	is my personal, primary care physician who previously directed my m	State: nedical care and retain	Zip Code: ns my medical history an	d records.
Insur	ance Company, Plan, or Fund providing Health coverage for non-occ	cupational injuries or illi	nesses.	
Empl	oyee Signature:	Date:	_//	
	rsonal Physician must be willing to be predesignated and treat you for Id complete the remainder of this form and return it to Mt. San Antonio		tion injury. Your persona	l physician
	PERSONAL PHYSICIAN ACKN	NOWLEDGEMEN	Т	
or yo	abor Code 4600 to qualify you must meet the criteria outlined above our designated employee does not sign, other documentation of the ired pursuant to Title 8, California Code of Regulations, section 9780.1 (	he physicians' agreen		
Physi	cian's Name / Medical Group:			
	I agree to treat the above-named employee in the event of an above. I agree to adhere to the Administrative Director's Rules an employee-designated physician.			
Physi	cian or Designated Employee of the Physician or Medical Group	/	/ Date	